

## • Client Information

- o First/Last Name
- o Spouse Name
- Address
- o Phone Numbers
- Email Address
- Account Balance
- Driver's License
- o Notes
- o Alerts
- o Employer

#### • Patient Information

- o Breed
- o Color
- Species
- Microchip
- o Birthdate
- o Sex
- Notes
- Alerts
- o Tattoo
- o Photo

## • Medical History Information

- o Date
- Code
- o Description
- Notes
- o Amount
- o Lab Results

# • Treatment List Information

- Linked Treatments/Items
- o Price
- o Cost
- Markup Percentage
- o UPC Code-Item Only

## Inventory List Information

- Ordering Information (Pack, Point, and Quantity)
- Price
- Cost
- Markup Percentage
- UPC Code-Item Only

#### Clinic Staff Members

- User ID
- o User Name
- Doctor Status

## Appointments

- o Date
- o Time
- Linked Patient
- o Provider
- o Resource/Room

## • Boarding Appointments

- Linked Patient
- o Facility/Run
- o Reservation Start/End Date

## Documents/File Attachments

- Embedded Documents
- Links to Attached File